STEWART W. FLEISHER
ATTORNEY-AT-LAW

PRACTICE LIMITED TO ESTATE PLANNING,
ADMINISTRATION, AND PROBATE MATTERS

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Staff, Office Location, Areas of Practice, and Web Site Disclaimer

Stewart W. Fleisher: Mr. Fleisher graduated from the University of Denver Law School and passed the bar exam in 1978. He holds a B.S. degree in Finance from Arizona State University and an M.B.A. degree from the Harvard Business School. For more than two decades Mr. Fleisher has limited his practice to estate planning. He is a member and past-president of the American Association of Trust Estate and Elder Law Attorneys, as well as a member of the Trust Section of the Colorado Bar Association. Mr. Fleisher lives near Washington Park with his wife. He has two adult children. During his spare time, Mr. Fleisher enjoys snow skiing, canoeing, jeeping, and hiking.

Carol A. Zehnder: As Mr. Fleisher's paralegal and legal assistant, Mrs. Zehnder assists in document preparation and office management. She is a graduate of The Community College of Denver's Paralegal Program. Mrs. Zehnder lives in Lakewood, Colorado with her husband and son. She enjoys fishing, hiking, skiing, and gardening.

Our Offices: Our office is in the office suite with the Solem, Mack & Steinhoff law firm on the ninth floor of the Wells Fargo Bank Building (a ten story office building) at 3333 S. Bannock St. in Englewood near the old Cinderella City site. We are two blocks West of Broadway and two blocks north of Hampden (US 285). There is plenty of free parking and the building is handicapped accessible.

Areas of Law Practice: We help our clients protect their assets while they are alive, and upon their death, leave their assets to whom they want, when they want, the way they want, and all with the least possible expenses, taxes, and delays.

Some of our clients have taxable estates (over $5 Million). Their primary concern is often reducing estate taxes which can take 35% of the estate over $5 million.

Some of our clients have handicapped children. A “special needs trust” can provide for the beneficiary and still keep the beneficiary eligible for public assistance. Keeping the child on SSI and Medicaid is often a primary concern of these clients.

Some of our clients are in poor health and concerned about protecting their assets from nursing home costs. Frequently, these clients are also concerned about who will make health care decisions and financial decisions for them in the event they are incapacitated.

Some of our clients feel strongly about avoiding probate. Probate is the court procedure to prove the will, to make sure all the creditors get paid, to provide a forum for anyone wishing to contest the will, to pay probate costs, and, lastly, to distribute the remaining assets to your heirs. With proper planning, the costs, delays, and frustration of probate can be avoided.

Different clients have different estate planning goals. To learn more about the various estate planning opportunities, you are welcome to visit our office for a free, no-obligation consultation to discuss your estate plan. Please download the "Estate Planning Work Sheet" on this Web site and at least partially complete it before coming in for your consultation. Call our office at 303-488-9888 to make arrangements for your consultation.

Disclaimer: The Code of Professional Responsibility requires that any written or electronic communication to a prospective client, including this website, be labeled "This is an Advertisement" even though it offers considerable free information. I am also required to advise you that this website is not intended as a solicitation for clients who do not reside in Colorado.

The information contained in this website is designed to provide a general overview with respect to the subject matter covered and is not intended to provide specific legal, tax, or accounting advice regarding your individual situation. This web site is intended to provide general information to the public. We try to insure the accuracy of this information, but cannot guarantee that it is accurate, or that it is complete, or that it is up to date. Laws change quickly, and the reader should always ascertain that the legal information which he or she is relying on is both appropriate to the reader's situation and up to date by consulting with a competent professional. Of course, I am available to provide such service, as are numerous other qualified estate planning attorneys.

The legal information provided in this website is general in nature. Tax, Probate, and Medicaid laws are very complex and the information contained herein is provided only as a general summary, and therefore is incomplete. Every situation is different, and depending on your individual set of circumstances, the recommendations provided herein may or may not be applicable to you. Again, please consult with a professional before acting on this or any other internet website.

Lastly, IRS Publication 230 requires that I advise you that the information provided in this website cannot be used, nor is it intended to be relied upon, to avoid any tax penalties under the Internal Revenue Code.